



## NSX ANNOUNCEMENT

25 March 2019

### ASX Listing Approval Received and Updated Listing Timetable

As SunRice has previously advised, the de-listing of B Class Shares from the National Stock Exchange (NSX) and their subsequent listing on the Australian Securities Exchange (ASX) is anticipated to take place in April 2019.

SunRice is pleased to advise that it has now received ASX's approval to the listing of SunRice and the quotation of B Class Shares on the ASX, subject to compliance with certain conditions precedent.

The updated indicative timetable for the ASX listing is set out below:

B Class Shares suspended from trading on NSX	4 April 2019
Last day for outstanding settlements of B Class Shares on NSX to be completed	5 April 2019
De-listing of SunRice and B Class Shares from NSX	8 April 2019
Listing of SunRice and quotation of B Class Shares on ASX	8 April 2019
Effective date of the New Constitution	Date of listing on ASX

SunRice will make an announcement to the NSX if this timetable is altered.

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