



## NSX ANNOUNCEMENT

26 February 2019

### ASX Listing Timetable

SunRice advises that the de-listing of B Class Shares from the National Stock Exchange (NSX) and their subsequent listing on the Australian Securities Exchange (ASX) is now anticipated to take place in April 2019.

We previously advised that the listing was expected to take place in February 2019. Overall the process is progressing well, however, we have experienced some minor delays.

The updated indicative timetable for the ASX listing is set out below:

Release of Information Memorandum	1 March 2019
B Class Shares suspended from trading on NSX	Late March 2019
De-listing of SunRice and B Class Shares from NSX	Early April 2019
Listing of SunRice and quotation of B Class Shares on ASX	Early April 2019
Effective date of the New Constitution	Date of listing on ASX

Further details of the timetable will be released closer to the relevant dates.

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