



NSX ANNOUNCEMENT

30 October 2018

ASX Listing Timetable

SunRice advises that the de-listing of B Class shares from the National Stock Exchange (NSX) and their subsequent listing on the Australian Securities Exchange (ASX) is now anticipated to take place in February 2019.

While this process was initially expected to take place before 31 December 2018, this timing will now allow the incorporation of SunRice's financial results for the half-year ending on 31 October 2018 in the ASX listing Information Memorandum. The Information Memorandum is anticipated to be released around a month before the listing date.

The updated indicative timetable for the ASX listing is set out below:

Release of Information Memorandum	Around 31 January 2019
De-listing of SunRice and B Class Shares from NSX	Around 28 February 2019
Listing of SunRice and quotation of B Class Shares on ASX	Around 28 February 2019
Effective date of the New Constitution	Date of listing on ASX

SunRice will make an announcement to the NSX if this timetable is altered.

SunRice does not intend to conduct a capital raising in conjunction with the listing of B Class shares on the ASX. The ultimate timing, size and method of a future capital raising will be considered by the Board based on a range of factors, including business needs and market conditions.

Commenting on the ASX listing and capital raising timetable, SunRice Chairman, Laurie Arthur, said,

"Listing on the ASX will underpin SunRice's future growth. While the ASX listing has been pursued to provide access to a deeper pool of capital as we deliver the 2022 Growth Strategy, the company does not anticipate that it will require additional funds at the time of listing."

"Over 10 years as a listed entity on the NSX, SunRice has established a track record for acting in the best interests of both shareholders and growers. We are determined this will continue as we implement the 2022 Growth Strategy, not only for existing shareholders, but also for prospective B Class shareholders, who we look forward to welcoming onto our register in 2019."

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