



RICEGROWERS LIMITED
 ABN 55 007 481 156

All Registry communications to:

Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235 Australia
 Telephone: 1800 237 764
 From outside Australia: +61 1800 237 764
 NSX Code: RGWB

SRN XXX XXX XXX XXX

Offer Opens: 3 September 2018

Direction Form return date: 5.00pm (Sydney time)
 on 21 September 2018

Record Date: 5.00pm (Sydney time)
 on 21 September 2018

Offer Closes: 5.00pm (Sydney time)
 on 21 September 2018

Issue Price per Share: \$5.71

NAME AND ADDRESS LINE 1
 NAME AND ADDRESS LINE 2
 NAME AND ADDRESS LINE 3
 NAME AND ADDRESS LINE 4
 NAME AND ADDRESS LINE 5
 NAME AND ADDRESS LINE 6

APPLICATION FORM FOR 2018 GSPP OFFER

This is an Application Form for B Class Shares in Ricegrowers Limited (**Company**) under the 2018 GSPP Offer on the terms set out in the Prospectus dated 27 August 2018 (**Prospectus**). This Application Form and payment (by one or more of the payment options listed below) for the issue price of the B Class Shares applied for must be received by 5.00pm (Sydney time) on 21 September 2018. Unless otherwise defined, terms used in this Application Form are defined in the Glossary in the Prospectus.

By completing this Application Form each Applicant:

- acknowledges that it, he or she is applying for B Class Shares in the Company in accordance with the terms set out in the Prospectus and this Application Form; and
- agrees to be bound by the Constitution of the Company.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus contains information relevant to a decision to invest in B Class Shares and you should read the entire Prospectus carefully before applying for B Class Shares.

Please refer overleaf for your guide to completing this Application Form.

The issue price of B Class Shares applied for may be satisfied by:

- Cheque or bank draft or electronic funds transfer (EFT); and/or
- Applying part of the September payment payable by the Company to you for Paddy delivered by you in the 2018 Crop (**2018 Crop September Payment**).

Please indicate the number of B Class Shares applied for and the method of payment in the following tables.

If you elect to pay by applying part of the 2018 Crop September Payment you must complete and submit the Direction Form to SunRice by 5.00pm (Sydney time) on 21 September 2018. A copy of the Direction Form accompanies the Prospectus.

A. MAXIMUM NUMBER OF B CLASS SHARES YOU MAY APPLY FOR UNDER THE 2018 GSPP OFFER

NUMBER OF B CLASS SHARES:

<XX>

ISSUE PRICE: <\$XX>

TOTAL COST: <\$XX>

FULLY PAID B CLASS SHARES YOU WISH TO APPLY FOR UNDER THE 2018 GSPP OFFER AT \$5.71 PER SHARE

NUMBER OF SHARES

TOTAL COST \$

Payment Method

The amounts entered below must add up to the Total Cost entered opposite

<input type="radio"/>	CHEQUE	\$	
<input type="radio"/>	BANK DRAFT	\$	
<input type="radio"/>	2018 CROP SEPTEMBER PAYMENT	\$	
<input type="radio"/>	ELECTRONIC FUNDS TRANSFER	\$	

BSB: 062028

Account: 11262085

Reference: SRN number

Account Name: PCPL - ITF Ricegrowers Limited Share GSPP Offer

Bank: Commonwealth Bank of Australia

B. APPLICANT NAME AND SRN (IF DIFFERENT TO THE NAME AND SRN ABOVE)

If you wish to apply for B Class Shares to be held in the name of your Approved Entity (as defined in the Prospectus), please indicate its name and SRN

C. ASSOCIATE DETAILS

Please enter the names of each Associate (as defined in the Prospectus) of the Applicant(s) that currently holds B Class Shares in the Company (if any).

D. CONTACT NAME AND TELEPHONE NUMBERS

Please enter contact name and telephone number/s where you can be contacted during business hours.

NAME	CONTACT

YOUR GUIDE TO THE APPLICATION FORM

Please complete all sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The shares to which this Application Form relates are Ricegrowers Limited B Class Shares. Further details about the shares are contained in the Prospectus dated 27 August 2018 issued by Ricegrowers Limited. While the Prospectus is current, Ricegrowers Limited will send paper copies of the Prospectus, any supplementary document, the Application Form and the Direction Form, free of charge on request.

The Australian Securities and Investments Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus. This Application Form accompanies the Prospectus.

The Prospectus contains Important Information about investing in the shares. You should read the Prospectus before applying for shares.

- A. Enter the number and total cost of B Class Shares you are applying for and the payment method you are using.
- B. Full Applicant Name if the Eligible Grower wishes to purchase the B Class Shares using an Approved Entity.
- C. Enter the full name/s of any Associate/s (as defined in the Constitution and included in the Prospectus) of the Applicant/s that currently holds B Class Shares in the Company.
- D. Enter telephone numbers and contact name in case we need to contact you in relation to your Application.

LODGEMENT INSTRUCTIONS

If you elect to pay by applying part of the 2018 Crop September Payment you must complete and submit the Direction Form to SunRice by 5.00pm (Sydney time) on 21 September 2018. A copy of the Direction Form accompanies the Prospectus.

If you elect to pay by cheque, bank draft or EFT this Application Form must be mailed or emailed so that it is received before 5.00pm (Sydney time) on 21 September 2018.



Ricegrowers Limited
Share GSPP Offer
Locked Bag 2
Leeton NSW 2705



growerservices
@sunrice.com.au

If you require information in relation to the 2018 GSPP Offer you may contact:



The Company by contacting
growerservices@sunrice.com.au



The Share Registry by calling the Ricegrowers Limited Investor Information Line on 1800 237 764 (within Australia) or +61 1800 237 764 (outside Australia) at any time from 8.30am to 5.30pm (Sydney time) Monday to Friday