



DATE: 25 July 2018

SUNRICE EMAIL: To be issued by Company Secretary

**SUBJECT: YOUR INVITATION TO AN ADVISOR BRIEFINGS ON SUNRICE'S ASX PROPOSAL**

Good afternoon

As you may be aware, SunRice has announced a proposal to transfer its listing of B Class Shares from the National Stock Exchange (NSX) to the Australian Securities Exchange (ASX) and remove the ownership restrictions on B Class Shares, allowing anyone\* to invest up to a new maximum B Class shareholding limit of 10%. Critically, this proposal retains SunRice's dual class share structure and A Class Grower Shareholder control.

Detailed information about the SunRice ASX Proposal, including an Explanatory Booklet, an Independent's Expert Report and voting details will be dispatched to all SunRice A and B Class Shareholders this Friday, 27 July 2018 by email or post. This information will also be available for you to review on the NSX platform and at [www.sunrice.com.au/asx](http://www.sunrice.com.au/asx).

As a financial, legal or other professional advisor, you are invited to attend one of the following lunchtime briefings with SunRice's CFO Dimitri Courtelis and Company Secretary Mandy Del Gigante on the ASX Proposal and what it will mean for your clients if they are SunRice A or B Class Shareholders:

- Deniliquin: 12 – 1:30pm, Wednesday, 8 August 2018
- Griffith: 12 – 1:30pm, Thursday, 9 August 2018
- Online webinar: 12 – 1:30pm, Friday, 10 August 2018

To attend one of these special briefings, please visit the 'attend or request a meeting' tab at [www.sunrice.com.au/asx](http://www.sunrice.com.au/asx) and follow the prompts under "Financial and professional advisor briefings". Once you have registered, location details and logistics will be emailed to you directly.

Please note SunRice will also be holding information sessions for shareholders and their families across the Riverina region in the same week. While you are also welcome to attend these meetings with your clients, we trust you understand that shareholder questions will take priority in these sessions.

Dimitri and I hope to see you at one of the sessions in early August. If you have any questions, please don't hesitate to let me know by return email or on (02) 6953-0405.

Yours sincerely,

A handwritten signature in black ink that reads 'M. Del Gigante'.

Mandy Del Gigante  
**Company Secretary**

*\*Note - Employees and Non-Grower Directors will remain subject to restrictions in the Employee Share Plan Rules.*