



24 July 2018

Dear Shareholder,

**RE: ASX PROPOSAL UPDATE AND YOUR INVITATION TO IMPORTANT INFORMATION SESSIONS ON 7 – 10 AUGUST 2018**

Detailed information about the SunRice ASX Proposal, including an Explanatory Booklet, an Independent's Expert Report and voting details will be dispatched to you this Friday by email or post, depending on how you have opted to receive SunRice correspondence.

As a Shareholder, it is critical that you understand the ASX Proposal in full and what it means for SunRice's future and your own, before deciding how to vote. In line with this, I strongly encourage you to read the materials we send you in full and to attend one of the information sessions with myself and CEO Rob Gordon on 7 – 10 August 2018. In these meetings, we will go through the detail of the ASX Proposal pack that will be sent to you and answer your questions. These sessions are scheduled as follows:

- Deniliquin: Tuesday, 7 August: 7.00pm – 9.00pm, Deniliquin RSL Club (Dunlop Room)
- Wakool: Wednesday, 8 August: 7.30am – 9.30am, Wakool District Services Memorial Club
- Finley: Wednesday, 8 August: 7.00pm – 9.00pm, Finley Returned Soldiers Club
- Coleambally: Thursday, 9 August: 7.30am – 9.30am, Coleambally Community Club (formerly known as the Bowling Club)
- Online webinar: Thursday, 9 August: 12noon – 1.30pm (please register at [www.sunrice.com.au/asx](http://www.sunrice.com.au/asx))
- Griffith: Thursday, 9 August: 7.00pm – 9.00pm, Griffith Exies Club (Mirrool Room 1)
- Leeton: Friday, 10 August: 7.30am – 9.30am, Historic Hydro Motor Inn (Dining Room)

Please note breakfast will be served at the start of the morning meetings and a light supper will be served at the end of the evening meetings. RSVPs are NOT required for these sessions (with the exception of the webinar) and all SunRice growers, A and B Class Shareholders and their families are strongly encouraged to attend.

Please note while your advisors are welcome to attend one of the ASX Proposal information sessions with you, SunRice's CFO Dimitri Courtelis and Company Secretary Mandy Del Gigante will be hosting separate briefings for financial, legal and other professional advisors in Deniliquin, Griffith and via webinar in the same week. Advisors are encouraged to register their interest at [www.sunrice.com.au/asx](http://www.sunrice.com.au/asx) before Friday, 3 August 2018 to attend one of these sessions.

I encourage you to look out for the ASX Proposal and meeting materials in your mail or inbox. The Board and I hope to see you at one of the information sessions in August and look forward to answering any questions you may have. You are also welcome to contact me directly at any time to discuss the ASX Proposal on 0428 500 232.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Laurie Arthur', written in a cursive style.

Laurie Arthur  
**Chairman**