

27 July 2018



Dear Shareholder,

**RE: IMPORTANT DOCUMENTS AND YOUR INVITATION TO INFORMATION SESSIONS**

Please find attached a series of important documents about the future of SunRice and your shares.

As many of you will be aware, significant changes are proposed at this year's Annual General Meeting. As shareholders we have important decisions ahead of us and it is critical that you are all fully informed. In line with this, I encourage you to read all of the materials enclosed and to attend one of the information sessions with myself and CEO Rob Gordon on 7 – 10 August 2018. We will explain the proposed changes and answer your questions. Please note these information sessions will be held across the Riverina and online and details can be found below.

**AGM and ASX Proposal Meeting Details**

The 2018 Annual General Meeting (AGM) will be held at Jerilderie Civic Hall, 33 Jerilderie Street, Jerilderie, at 10.30am on Thursday, 20 September 2018, with registration commencing at 9.30am.

In addition to the usual business of the Annual General Meeting, shareholders will also consider resolutions in connection with the proposal to transfer the Company's B Class Shares from the National Stock Exchange of Australia (**NSX**) to the Australian Securities Exchange (**ASX**) and other associated changes to the Constitution and the rights of B Class Shareholders (**ASX Proposal**).

For the ASX Proposal to be implemented and for the Board to be able to proceed with a Listing of SunRice on ASX, each of the resolutions to implement the ASX Proposal (**ASX Resolutions**) require approval from both the A Class Shareholders at the AGM and the B Class Shareholders at a separate class meeting (**B Class Meeting**). The B Class Meeting will be held immediately after the AGM concludes.

The following documents are **enclosed**, and I encourage you to read them in full before deciding how to vote:

- Notice of Annual General Meeting;
- Notice of B Class Meeting;
- Explanatory Booklet which provides detailed information about the ASX Proposal and the ASX Resolutions and what this means for A and B Class Shareholders and the Company. Attached to the Explanatory Booklet is an Independent Expert's Report which assesses whether the ASX Proposal is in the best interest of A Class Shareholders and separately, B Class Shareholders; and
- Voting Information Schedule, which includes voting information for both meetings.

**Information sessions across the Riverina and online**

CEO Rob Gordon and I will be hosting information sessions to work through the ASX Proposal detail and answer your questions as follows:

- Deniliquin: Tuesday, 7 August: 7.00pm – 9.00pm, Deniliquin RSL Club (Dunlop Room)
- Wakool: Wednesday, 8 August: 7.30am – 9.30am, Wakool District Services Memorial Club
- Finley: Wednesday, 8 August: 7.00pm – 9.00pm, Finley Returned Soldiers Club
- Coleambally: Thursday, 9 August: 7.30am – 9.30am, Coleambally Community Club (formerly known as the Bowling Club)
- Online webinar: Thursday, 9 August: 12noon – 1.30pm (please register at [www.sunrice.com.au/asx](http://www.sunrice.com.au/asx))
- Griffith: Thursday, 9 August: 7.00pm – 9.00pm, Griffith Exies Club (Mirrool Room 1)
- Leeton: Friday, 10 August: 7.30am – 9.30am, Historic Hydro Motor Inn (Dining Room)

The Board and I strongly encourage you to attend one of the above sessions. We look forward to answering your questions and hope to see you in the weeks ahead and at Jerilderie on 20 September 2018.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Laurie Arthur".

Laurie Arthur  
Chairman