



6 March 2015

Small group meetings for shareholders and growers week commencing 9th March 2015

Dear Shareholder / Grower,

Following this week's Capital Structure Review meetings, we invite you to attend one of the following small group meetings starting Monday 9th March 2015.

These meetings will be an opportunity for you to discuss the Capital Structure Review directly with myself, our CEO and other Directors and to ask any questions you may have in a relaxed environment. They are being hosted by fellow shareholders and growers and are being held either on-farm or in local venues.

Monday 9th March 2015

1. GRIFFITH: 11:00am at John Bonetti's – Farm 1905 Bromley Road, Griffith
2. WIDGELLI: 1:30pm at Frank Dal Bon's – Farm 2530, Widgelli Settlers Road, Widgelli

Tuesday 10th March 2015

3. JERILDERIE: 8:30am at Dean Knight's property – 436 Greens Road, Jerilderie
4. FINLEY: 11:30am at Warren Lang's – 651 Plumpton Road, Finley
5. DENILIQUIN: 3:00pm at Bill Holden's – "Delaney" Finley Road, Deniliquin
6. PRETTY PINE: 7:00pm at Pretty Pine Recreation Ground & Hall, Cobb Highway, Pretty Pine, hosted by Michael Hughes, Geoff Small and Nick Morona

Wednesday 11th March 2015

7. MOULAMEIN: 9:00am at Moulamein Bowling Club, hosted by Robert Glenn and Jeremy Morton
8. GONN: 12noon at Rowan and Julie Frankling's – "Riverview" 335 Cobramunga Road, Gonn
9. CALDWELL: 3:30pm at Caldwell Hall, Yallakool Road, Caldwell, hosted by Peter McDonald
10. WAKOOL: 7:00pm at Wakool Club, 39 Flinders Street, Wakool, hosted by John Lolicato and Michael Chalmers

Thursday 12th March 2015

11. BERRIGAN: 9:00am at Michael Hawkins' – "Momala" Oaklands Road Berrigan
12. COLEAMBALLY: 12noon at Yamma Hall, Gilbert Road, Coleambally, hosted by Alan Walsh
13. COLEAMBALLY: 3:00pm at Coleambally Bowling Club, 3 Falcon Road, Coleambally, hosted by David Brain

We also encourage you to access the presentation materials delivered this week and additional material delivered at today's Technical Workshop on the NSX or at www.sunrice.com.au (see the investor section of the website). If you would like a copy of these materials emailed or mailed, please contact the Shareholder Help Line on 1800 020 806. We look forward to your ongoing participation and hope to see many of you next week.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Laurie", written in a cursive style.

Laurie Arthur
Chairman